



CHAI SOCIETY FOR LIFETIME CARE

BENEFITING COMMUNITY HOMES FOR ADULTS ENDOWMENT FOUNDATION

COMMITMENT FORM

Thank you for joining the CHAI Society for Lifetime Care. This form is intended to explain any planned gift you have made or to express your commitment to make a planned gift. It does not legally bind you or your estate to fulfill this gift if you choose to modify or cancel your planned gift at any time. If this is a joint gift, please include the name and D.O.B. for both individuals.

DONOR INFORMATION

Name(s) _____ D.O.B. _____

Address _____ City, State, Zip _____

Email _____ Phone # _____

Name(s) as you would like to be recognized _____
or write "anonymous" here if that is your preference

GIFT COMMITMENT OR INTENTION (CHOOSE ONE)

☐ I have included CHAI in my estate plans and would like to join the CHAI Society for Lifetime Care. (Fill out "About Your Gift" section.)

☐ I commit to including CHAI in my estate plans and would like to join the CHAI Society for Lifetime Care. (Leave "About Your Gift" section blank.)

REQUEST FOR GUIDANCE OR DISCUSSION (OPTIONAL)

☐ I would like to have further conversation with CHAI and/or Dallas Jewish Community Foundation about my intent to make a planned gift or about my current financial commitment.

ABOUT YOUR GIFT (OPTIONAL)

☐ ____ % of my residuary estate - current estimated value of estate: \$ _____

☐ Insurance policy beneficiary designation: \$ _____ or ____ %

☐ Retirement plan or IRA beneficiary designation: \$ _____ or ____ %

☐ Other - Describe gift or asset and value: _____

Information if the gift will be from a private foundation, donor advised fund, or other charitable vehicle

Name of Financial Advisor or Estate Attorney

Email or Phone Number

Questions? Contact development@chaidallas.org or call (214) 888-4909

If you intend to list Community Homes for Adults, Inc. in your will, we recommend the following language: "Community Homes for Adults, Inc., a 501(c)(3) nonprofit organization in Dallas, TX, Tax ID #75-1894451."